

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 5, 2016

REGISTRATION NO.: 26816

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2016)
(a portion of \$40,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: July 5, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (a) preparing a storm water watershed master plan; (b) designing, constructing and acquiring real property and easements necessary for the implementation of storm water projects within the City, including but not limited to creek bank stabilization, erosion control, detention basin construction and reconstruction, storm water pollution prevention, construction and reconstruction of the City's storm water collection system, and related improvements thereto; and (c) refinancing certain lease obligations relating to erosion control, watershed and basin improvements and other storm water management related projects within the City

Rate of Interest	Amount	Maturity
2.000 %	\$ 275,000.00	03/01/2017
3.000 %	315,000.00	03/01/2018
3.000 %	325,000.00	03/01/2019
3.000 %	335,000.00	03/01/2020
3.000 %	345,000.00	03/01/2021
3.000 %	355,000.00	03/01/2022
3.000 %	365,000.00	03/01/2023
3.000 %	380,000.00	03/01/2024
3.000 %	390,000.00	03/01/2025
2.000 %	400,000.00	03/01/2026
2.000 %	410,000.00	03/01/2027
2.000 %	415,000.00	03/01/2028
2.000 %	425,000.00	03/01/2029
2.125 %	435,000.00	03/01/2030
2.250 %	445,000.00	03/01/2031
2.375 %	455,000.00	03/01/2032
2.500 %	465,000.00	03/01/2033
2.500 %	475,000.00	03/01/2034
2.625 %	490,000.00	03/01/2035
2.625 %	500,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2025, and thereafter as a whole or in part at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Company, Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$8,069,943.08

INTEREST RATE: 2.3617%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,044,999,241.00

INDEBTEDNESS: (Including this issue) \$74,759,700.00

NOTICE OF ELECTION: Published in the St. Charles Journal on July 21 and July 28, 2010; Published in the St. Charles Post on July 23 and July 30, 2010

DATE OF ELECTION: August 3, 2010

ELECTION RESULTS: Yes - 5,645 No - 1,991

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the St. Charles County Business Record on June 6, 2016

NUMBER OF BIDS RECEIVED: 5